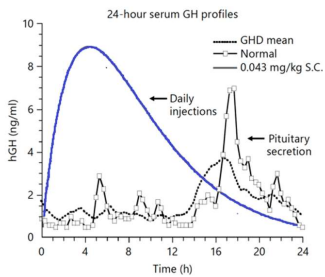


GH Profiles in a Normal and a GHD subject compared to exogenous GH injection over 24 hours



LUM-201 Mechanism of Action

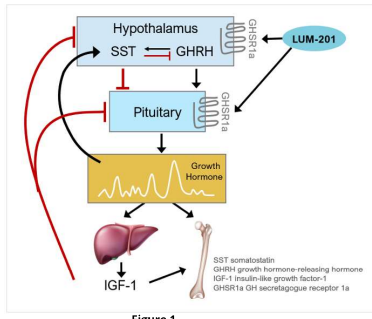


Figure 1

Is it time for an innovative approach to treating moderate PGHD?

- Removes the burden of frequent injections
- Potential to achieve physiological GH profiles, meeting the core objectives of all endocrine therapies to restore normal hormonal homeostasis
- Stimulates rethinking on the etiology and management of moderate GHD – Should we consider a new term? "GH secretagogue responsive short stature"

LUM-201 Summary

- Restoration of approximately normal pulsatile endogenous GH secretion
- Similar growth to that achieved with daily pharmacological rhGH
- Maintenance of normal IGF-I levels
- Maintenance of growth response over 2 years
- Favorable investigational safety profile to date

LUM-201 (ibutamoren)

- **Oral Secretagogue:** Agonist of the growth hormone (GH) Secretagogue Receptor 1a (GHSR1a)
- **Mechanism of Action:** Figure 1: LUM-201 acts on the GHSR1a which is expressed in the hypothalamus and anterior pituitary (ref 1). LUM-201 enhances the amplitude of pulsatile releases of GH and normalizes GH levels after 6 months of therapy, while simultaneously acting as a functional antagonist at the somatostatin receptor (ref 2,3,4). In turn, these effects increase the levels of IGF-1, which together with GH, reach the open growth plates and stimulate growth.

OraGrowthH210 TRIAL

Dose finding: N=82, randomised to LUM-201 0.8, 1.6 & 3.2mg/kg daily, or rhGH 34µg/kg daily
Objectives: Compare PEM strategy, Assess Height velocity (Not powered for non-inferiority)

Normalisation of growth to levels, near those achieved with daily rhGH

6m & 12m ANCOVA vs Ph3 & Ph4 rhGH Studies

LUM-201 Normalised IGF-1 Values: OraGrowthH210 and OraGrowthH212

OraGrowthH212 TRIAL

PK/PD: N=22, Open label LUM-201 1.6 & 3.2mg/kg daily
Objectives: Assess LUM-201 effect on endogenous GH pulsatility, Assess Height Velocity, Evaluate PK/PD

GH secretion at 0 vs 6 months of oral LUM-201 Treatment (1.6 & 3.2mg/kg/d combined), all variables from deconvolution based on 72 samples in 12 hours

Example of an individual subject's GH profile and growth response

Individual GH Serum Secretion Profile		Table values for above Pulsatility Profile	
	Baseline	6 months LUM-201 1.6 & 3.2 mg/kg/d	
IGH-1 (ng/ml)	48	111	% change from baseline **
Q 10m 12h GH	252.9	481.8	% change from baseline **
Height velocity (cm/y)	4.4	9.4	

Combined Safety Data from Ph2 Trials

PEM	0.8 mg/kg	1.6 mg/kg	3.2 mg/kg	rhGH
N=129	N=18	N=33	N=33	N=20
Number of AEs	59	155	150	54
Subjects with AE (%)	14 (18.6%)	31 (77.8%)	30 (93.9%)	16 (80.0%)
Treatment Related AEs *	7	2	16	6
Subjects with Treatment Related AEs (%)	4 (3.1%)	1 (5.6%)	13 (39.4%)	5 (25.0%)
Subjects with SAEs	0 (0%)	#2 (11.1%)	1 (3.0%)	0 (0%)
Subject with Treatment Related SAEs (%)	0 (0%)	0 (0%)	0 (0%)	0 (0.0%)

• No meaningful treatment-related Serious Adverse Events (SAEs)-No drop-outs due to SAEs or AEs
• No meaningful safety signals observed in laboratory values, adverse events data, or in EKG values to date
• *Treatment related AEs in 1.6 and 3.2 groups: Increased appetite (23), Pain in extremity (7), Arthralgia (5)
• # One subject had SAE between PEM dose and randomized dose. #2 Subject had SAE between PEM dose and randomized dose

Phase 2 Combined Data LUM-201

OraGrowthH210 + OraGrowthH212

References
1. Howard 1996, Science
2. Noss 2006, Endocrine Med
3. Chapman 1997, Clin Endocrinol Metab
4. Scepticity by Lumos Pharma in the Phase 2 Data
5. Hum 2001, ES
6. International Growth Study 2009
7. Rankin et al. 2010, J Clin Endocrinol Metab
8. Scepticity by Lumos Pharma in the Phase 2 Data
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LUM-201 Data Suggests Potential for Greater Durability of Response than rhGH to 24 Months

Percentage Change in AHV in year 2 vs year 1

• Preliminary data demonstrated LUM-201 AHV durable to 24 months
• More moderate year 2 AHV decline than rhGH likely due to LUM-201 restoration of GH and IGF-1 to near normal levels via pulsatile secretion

LUM-201 Normalizes GH Concentrations in Moderate PGHD
Increasing 24-hour pulsatile secretion, LUM-201 achieves comparable growth to exogenous injectable rhGH, with only 20% of GH concentration levels

	Normal Healthy (I-C:GH)	Untreated GHD (I-C:GH)	LUM-201 (baseline GH)*	LUM-201 (treat 6M GH)*	Comparator arm rhGH 34µg/kg/day
	Zadik†		N=22		Albertsson-Wikland††
12h (day) µg/kg.12h	3.3 ± 1.3	1.1 ± 0.5	1.3 ± 1.0	2.6 ± 1.4	—
24h µg/kg.24h	5.0 ± 1.3	1.4 ± 0.5	1.7 ± 1.3	3.3 ± 4.0	~20
Ratio 24:12 (day)	1.52	1.27	1.27	1.27+1.52	—

† I-C:GH: integrated concentration of Growth Hormone; data represent mean ± standard deviation
* GH concentrations from the combined 1.6 and 3.2 mg/kg/day cohorts of the OraGrowthH212 Trial
† Zadik GH concentration for LUM-201 calculated from 12hr data using published conversion rates
† Zadik et al. Horm Res 1992
†† Adapted from data in Albertsson-Wikland et al. JCEM 1994; 24h exposures [not rectified absorbance/bioavailability of ~60% of the administered dose]